

FROM MANDATE SPECIFICATION TO SIGNING OF THE CONTRACT

Appropriate implementation route

The most suitable implementation route is determined based on the desired asset class.

Broad spectrum

We offer manager searches in traditional (indexed and active) as well as illiquid segments.

Proprietary evaluation methodology

We provide proven, proprietary RfP processes and evaluation methods for each implementation route.

Comprehensive evaluation process

Using (in-house) infrastructure and databases, we support you all the way from the long list to manager meetings and contract signing.

YOUR BENEFITS, OUR PROMISE

Proven RfP methodology

We support you both in the traditional and in the illiquid segment with our own RfP methodolo-gies that have been proven in the market.

Unique access to alternative markets

The online platform www.real-db.swiss provides you with analysis and reporting functions for unique and customer-friendly access to illiquid markets.

INTERESTED?

REFERENCES



Dr. Ueli Mettler Partner ueli.mettler@c-alm.ch

Patrik Affentranger Pension fund Bühler AG Uzwil

"c-alm demonstrated its industry and market experience in the tendering of indexed and index-linked category mandates."

Christoph Eck Noventus Pension fund

"A manager search with c-alm is not an RFP alibi with 1,001 standard questions. They put their passion and expertise into the search for the best-suited portfolio managers."

